

VARUN BEVERAGES LIMITED



Corporate Off: Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)

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CIN No.: L74899DL1995PLC069839

September 6, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai - 400 001

Email: corp.relations@bseindia.com

Security Code: 540180

National Stock Exchange of India Ltd.

Exchange Plaza, Block G, C/l, Bandra Kurla

Complex, Bandra (E), Mumbai - 400 051

Email: cmlist@nse.co.in

Symbol: VBL

Subject: Regulation 30: Qualified institutions placement of equity shares of face value INR 10/- each (the "Equity Share(s)") by Varun Beverages Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "Issue").

Dear Sir/ Madam,

Please note that the QIP Committee, at its meeting held on today (commenced at 7:30 P.M. and concluded at 9:45 P.M.), approved and adopted the placement document dated September 6, 2019 in connection with the Issue.

The Issue opened on September 3, 2019 and closed today i.e. on September 6, 2019, and the same was intimated to stock exchanges pursuant to our letters dated September 3, 2019 and September 6, 2019, respectively.

Kindly take the same on record.

Thanking you,

For Varun Beverages Limited

Ravi Batra

Chief Risk Officer & Group Company Secretary

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